

ACCEPTANCE FORM

TO BE COMPLETED BY ALL SHAREHOLDERS OF BOC GASES NIGERIA PLC WHO ACCEPT THE TAKE-OVER OFFER TO SELL SOME OR ALL OF THEIR BOC GASES NIGERIA PLC
Offer Opens 01 November 2021 and Closes 22 November 2021.

FROM:

SHAREHOLDER'S NAME:
SHARE ACCOUNT NUMBER:
NUMBER OF SHARES HELD:

To:

First Registrar & Investors Services
No 2 Abebe Village Road
Iganmu
PMB 12692, Marina
Lagos

Dear Sir/Madam

TAKE-OVER OFFER DATED 01 NOVEMBER, 2021 BY TY HOLDINGS LIMITED FOR UP TO 100,000 ORDINARY SHARES IN BOC GASES NIGERIA PLC

1. Words and expressions defined in the Offer Document shall, unless the context otherwise requires, have the same meanings when used in this Acceptance Form. The provisions of Appendix I to the Offer Document are deemed to be incorporated into and form part of the Acceptance Form. Qualifying Shareholders should note that, in addition to filling in this Acceptance Form, they will need to take the associated actions set out in the Offer Document.
2. I/We confirm that I/we have read and understand the terms and conditions of the Take-Over Offer set out in the Offer Document and acknowledge that the instructions, terms, provisions and authorities, contained in or deemed to be incorporated in this Acceptance Form constitute part of the terms of the Offer. I/we confirm my/our acceptance of the terms of the Offer and I/we hereby accept the Take-Over Offer in respect of Ordinary Shares in accordance with the terms, and subject to the conditions of the Take-Over Offer. I/We hereby represent and warrant to TY Holdings that I/we am / are the sole legal and beneficial owner(s) of the Offer Shares which I/we seek to tender pursuant to the Take-Over Offer, and that these Offer Shares are free from any mortgage, pledge, equitable interest, claim or any other security interest or encumbrance and I/we have full power and authority to deposit these Offer Shares in acceptance of the Take-Over Offer.
3. Accordingly, I/we deposit the BOC Gases shares held by me/us in the following CSCS account(s):

	Account Number	CHN Number	Number of BOC Gases shares deposited	Name and Authorised Signatures of Stockbroker with whom BOC Gases shares are domiciled
1				
2				
3				
4				
5				
Total number of BOC Gases Shares deposited				

4. For corporate shareholders: We also attach a duly executed Board Resolution authorizing that the shares specified in Paragraph 2 above be deposited pursuant to the Take-Over Offer.

5. I/We understand that the acceptance of the Offer Shares deposited will be subject to the verification of the signatures provided by me/us on this Acceptance Form.
6. I/We understand that my/our deposit of the Offer Shares as specified in Paragraph 3 above is an indication of my/our decision to sell all of the Offer Shares as may be accepted in accordance with the terms of the Take-Over Offer at the Offer Price. The number of BOC Gases shares accepted pursuant to the Take-Over Offer may be equal to or less than the number of BOC Gases shares indicated above.
7. I/We understand that by accepting the Take-Over Offer and depositing Offer Shares, and upon the Take-Over Offer becoming unconditional and the deposited Offer Shares being accepted by TY Holdings, I/we sell, assign and transfer all the rights, benefits, title and interest in and to the Offer Shares tendered pursuant to the Take-Over Offer including any and all dividends and distributions which may be declared on or in respect of the deposited Offer Shares after the Offer Closing Time.
8. I/We hereby request that the consideration payable to me/us for the Offer Shares tendered pursuant to the Take-Over Offer be settled by direct electronic transfer to my/our Bank account based on details stated in paragraph 11 below.
9. In the event that the number of Offer Shares acquired pursuant to the Offer is less than the number of Offer Shares indicated in paragraph 3 above, I/We authorise the crediting of my/our CSCS account with any Ordinary Shares not acquired pursuant to the Offer.
10. I/We advise that I/we may be contacted using the details provided below:
 - a. By mobile telephone on or
 - b. By email at
11. I/We authorise you to transfer the amount due to me/us to the NUBAN-compliant Bank account details stated below:

Bank Name:

Branch Address:

Bank Account Number:

Bank Sort Code:

Qualifying Shareholder's Name, Signature(s) & Date (column 2 only applicable to joint/corporate shareholders)

	1	2
Name		
Signature & Date		
Designation (for corporate shareholders):		



FOR PROCESSING ONLY – NOT TO BE COMPLETED BY SHAREHOLDERS		
Number of shares tendered	Number of shares accepted	Value of shares accepted
		₹